

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
April 2025

Mark Byelich

Attleboro Wealth Management LLC
1051 Lindenhurst Road
Yardley, Pennsylvania 19067
www.attleborowealth.com

Firm Contact:
Sasha Afanassiev
Chief Compliance Officer

This brochure supplement provides information about Mr. Byelich that supplements our brochure. You should have received a copy of that brochure. Please contact Mark Byelich if you did not receive Attleboro Wealth Management LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Byelich is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #318056.

Item 2: Educational Background & Business Experience

Mark J. Byelich

Year of Birth: 1968

Educational Background:

- 1996-2000: Lesley University; Bachelor of Arts in Psychology/English
- 2010-2011: Metropolitan University of Denver; Financial Planning Certification
- 2016: Good Shepherd Mediation; Mediation Certification

Business Background:

- 02/2022 – Present Attleboro Wealth Management LLC; Owner/President
- 03/2022—08/2022 Purshe Kaplan Sterling Investments, Inc. (“PKS”), Registered Representative
- 04/2016 – 02/2022 Kestra Advisory Services, LLC DBA Attleboro Wealth Management; Registered Representative & Investment Advisor Representative
- 04/2015 – 09/2016 NFP Advisor Services, LLC DBA Attleboro Wealth Management; Investment Advisor Representative
- 02/2012 – 05/2015 Private Advisor Group, LLC DBA Attleboro Wealth Management; Investment Advisor Representative
- 05/2010 – 04/2015 LPL Financial LLC DBA Attleboro Wealth Management; Registered Representative
- 05/2010 – 06/2013 LPL Financial LLC DBA Attleboro Wealth Management; Investment Advisor Representative

Exams, Licenses & Other Professional Designations:

- 04/2012: CERTIFIED FINANCIAL PLANNER™, CFP®
- 06/2001: Series 66 Exam
- 06/2001: Series 7 Exam
- 02/2011: Accredited Investment Fiduciary (AIF®)

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board’s *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor’s degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Accredited Investment Fiduciary (AIF®)

The AIF® designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF® designation,

individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF® Code of Ethics. In order to maintain the AIF® designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Byelich.

Item 4: Other Business Activities

Mr. Byelich is a licensed insurance agent. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Byelich, as a fiduciary, will act in the client's best interest.

Mr. Byelich is the owner of MJ Byelich Properties, LLC.

Mr. Byelich manages real estate investment at MJ Byelich Properties Quakertown, LLC.

Mr. Byelich is a board member at The Newtown Theatre.

Mr. Byelich is the Principal at Attleboro Tax Services, LLC. He oversees tax preparation activities. Jointly owned with a CPA, he dedicates 5 hours monthly during trading hours and expects 2% of yearly compensation.

Mr. Byelich is a Co-owner/Member of Attleboro Tax Services, LLC. He has no day-to-day responsibilities and does not devote any hours to the business during or outside trading hours, with 1% of his yearly compensation expected from it.

Item 5: Additional Compensation

Mr. Byelich does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Sasha Afanassiev, Chief Compliance Officer of Attleboro Wealth Management LLC supervises and monitors Mr. Byelich's activities on a regular basis to ensure compliance with our firm's

Code of Ethics. Please contact Sasha Afanassiev if you have any questions about Mr. Byelich's brochure supplement at (215) 310-9440.

Item 7: Requirements for State-Registered Advisers

Mr. Byelich has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.