

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
April 2025

Jesse Daniel D'Elia

Attleboro Wealth Management LLC
1051 Lindenhurst Road
Yardley, Pennsylvania 19067
www.attleborowealth.com

Firm Contact:
Sasha Afanassiev
Chief Compliance Officer

This brochure supplement provides information about Mr. D'Elia that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. D'Elia if you did not receive Attleboro Wealth Management LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. D'Elia is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6279918.

Item 2: Educational Background & Business Experience

Jesse Daniel D'Elia

Year of Birth: 1989

Educational Background:

- 2011: Bachelor's Degree Education, Millersville University

Business Background:

- 01/2025 - Present Attleboro Wealth Management LLC; Investment Adviser Representative
- 01/2025 - Present Attleboro Wealth Management LLC; Financial Planner
- 01/2014 - 02/2025 The Vanguard Group, Inc.; Registered Person

Exams, Licenses & Other Professional Designations:

- CERTIFIED FINANCIAL PLANNER™, CFP®

CERTIFIED FINANCIAL PLANNER™, CFP®

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
 - ii. Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.
- CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. D'Elia.

Item 4: Other Business Activities

Jesse Daniel D'Elia is not engaged in any investment-related business or occupation (other than this advisory firm).

Jesse Daniel D'Elia is the owner of B.E. 2A Properties LLC, a business focused on residential home purchase, improvement, renovation, and re-sale. He devotes 1 hour per month during trading hours and 2 hours outside trading hours, with 10% of his total yearly compensation derived from the business.

Item 5: Additional Compensation

Mr. D'Elia does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Sasha Afanassiev, Chief Compliance Officer of Attleboro Wealth Management LLC supervises and monitors Mr. D'Elia's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Sasha Afanassiev if you have any questions about Mr. D'Elia's brochure supplement at (215) 310-9440.

Item 7: Requirements for State-Registered Advisers

Mr. D'Elia has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.